

Savings

How much do you have available? We'll get into your personal balance sheet next time, for now, let's just look at savings.

3 Important Numbers

Monthly minimum

Things to look out for:

Annual and quarterly payments

Seasonal expenses

Deferred payments

Monthly \$ _____

Months of runway

Monthly In - Monthly Out = \$ _____

If less than 0, divide savings by amount of difference = the number of months until savings is 0

Amount Needed to last 6 Months

Difference between Monthly In - Monthly Out =

Add back the things you would like in your life again

What is your Current Situation?

How much do you need to make to barely make it?

How much do you need to live well?

How much do you need to live the way you did?

Do you want to?

What would you like to change in your living situation?

What is the situation within your Industry?

Who, in your Industry, is doing well?

Who, in other Industries, is doing well?

What opportunities can you find?