

# Weekly Money Ritual Checklist

*Your 20-minute CEO habit for financial and business clarity*

## ✓ 1. Clarify What You're Tracking

Choose what you're following right now based on your strategic plan.

**Ask yourself:** What will tell me I'm making progress?

## ✓ 2. Ask AI to Spot Trends

Use simple prompts to look for shifts.

You're looking for change — what's improving, what's slipping, what's surprising?

Get insight, but verify it.

Always check that the AI's conclusions make sense in your specific context.

## ✓ 3. Use Enough Data to Decide

Don't make decisions based on a single blip.

Look at enough information to spot **patterns** before you act.

## ✓ 4. Course-Correct Intentionally

Use the feedback you got.

Focus on what's working.

Tweak what needs to be improved.

Stop what isn't working.

## ✓ 5. Honor the Boring Stuff

It's usually the boring stuff that **really moves the needle**.

Show up consistently. This is what sustainable growth looks like.

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Ready to stop second-guessing and start running your business like the high-level CEO you are?

**The most successful women I work with aren't doing more. They're doing *less*.**

Book your [Effortless Upgrade Session](#) and let's simplify, streamline, and free up your time *without adding more to your plate*.